

1. Condensed Balance Sheet

1.1 Condensed Balance Sheet from 2008 to 2012 (Unconsolidated)

Unit: NT\$ thousands

Item	2008	2009	2010	2011	2012
Current Assets	179,849,479	185,831,537	192,234,282	158,563,352	207,815,340
Long-term Investments	124,184,663	118,427,813	117,913,756	129,400,844	139,747,920
Fixed Assets	219,282,502	254,751,526	366,854,299	454,373,533	586,603,294
Other Assets	17,242,603	18,415,746	24,237,329	19,070,145	12,006,629
Total Assets	540,559,247	577,426,622	701,239,666	761,407,874	946,173,183
Current Liabilities					
Before distribution	53,099,467	72,571,095	118,022,260	109,514,430	138,795,878
After distribution	129,975,779	150,279,215	195,752,496	187,263,098	*
Long-term Liabilities	5,431,252	4,916,390	4,500,000	18,000,000	80,054,000
Other Liabilities	5,651,417	4,856,425	4,572,488	4,299,930	4,125,591
Capital Stock	256,254,373	259,027,066	259,100,787	259,162,226	259,244,357
Capital Surplus	49,875,255	55,486,010	55,698,434	55,846,357	56,137,809
Retained Earnings					
Before distribution	170,053,667	181,882,682	265,779,571	322,191,155	410,601,289
After distribution	92,664,846	104,174,562	188,049,335	244,442,487	*
Cumulative Transaction Adjustments	481,158	(1,766,667)	(6,543,163)	(6,433,369)	(10,753,763)
Net Loss Not Recognized as Pension Cost	-	-	-	-	(5,299)
Unrealized Gain/Loss on Financial Instruments	(287,342)	453,621	109,289	(1,172,855)	7,973,321
Total Liabilities					
Before distribution	64,182,136	82,343,910	127,094,748	131,814,360	222,975,469
After distribution	141,058,448	160,052,030	204,824,984	209,563,028	*
Total Equity					
Before distribution	476,377,111	495,082,712	574,144,918	629,593,514	723,197,714
After distribution	399,500,799	417,374,592	496,414,682	551,844,846	*

*Pending shareholders' approval

1.2 Condensed Balance Sheet from 2008 to 2012 (Consolidated)

Unit: NT\$ thousands

Item	2008	2009	2010	2011	2012
Current Assets	252,618,431	259,803,748	261,519,317	225,260,396	252,288,635
Long-term Investments	39,981,515	37,845,503	39,775,528	34,458,504	65,786,342
Fixed Assets	243,645,350	273,674,787	388,444,023	490,374,916	617,529,446
Other Assets	22,671,293	23,372,182	29,190,036	24,171,126	19,430,182
Total Assets	558,916,589	594,696,220	718,928,904	774,264,942	955,034,605
Current Liabilities					
Before distribution	56,806,756	79,133,288	123,191,113	117,006,687	142,435,944
After distribution	133,683,068	156,841,408	200,921,349	194,755,355	*
Long-term Liabilities	16,191,041	11,388,479	12,050,755	20,458,493	82,161,490
Other Liabilities	5,546,325	5,125,905	4,982,631	4,756,211	4,683,472
Capital Stock	256,254,373	259,027,066	259,100,787	259,162,226	259,244,357
Capital Surplus	49,875,255	55,486,010	55,698,434	55,846,357	56,137,809
Retained Earnings					
Before distribution	170,053,667	181,882,682	265,779,571	322,191,155	410,601,289
After distribution	92,664,846	104,174,562	188,049,335	244,442,487	*
Cumulative Transaction Adjustments	481,158	(1,766,667)	(6,543,163)	(6,433,369)	(10,753,763)
Net Loss Not Recognized as Pension Cost	-	-	-	-	(5,299)
Unrealized Gain/Loss on Financial Instruments	(287,342)	453,621	109,289	(1,172,855)	7,973,321
Total Liabilities					
Before distribution	78,544,122	95,647,672	140,224,499	142,221,391	229,280,906
After distribution	155,420,434	173,355,792	217,954,735	219,970,059	*
Equity Attributable to Shareholders of the Parent					
Before distribution	476,377,111	495,082,712	574,144,918	629,593,514	723,197,714
After distribution	399,500,799	417,374,592	496,414,682	551,844,846	*
Minority Interests	3,995,356	3,965,836	4,559,487	2,450,037	2,555,985
Total Equity					
Before distribution	480,372,467	499,048,548	578,704,405	632,043,551	725,753,699
After distribution	403,496,155	421,340,428	500,974,169	554,294,883	*

*Pending shareholders' approval

2. Condensed Statement of Income

2.1 Condensed Statement of Income from 2008 to 2012 (Unconsolidated)

Unit: NT\$ thousands (Except EPS: NT\$)

Item	2008	2009	2010	2011	2012
Net Sales	321,767,083	285,742,868	406,963,312	418,245,493	499,871,887
Gross Profit	138,177,615	126,475,970	196,989,302	185,560,865	234,308,318
Income from Operations	106,290,232	94,522,353	154,846,508	138,905,763	176,801,770
Non-operating Income and Gains	6,725,625	4,121,509	15,907,968	7,287,046	11,188,077
Non-operating Expenses and Losses	2,257,039	3,662,840	1,464,272	1,484,965	4,359,899
Interest Revenue	2,728,892	1,117,374	764,027	697,196	867,227
Interest Expense	355,056	142,026	214,641	445,887	945,114
Income before Income Tax	110,758,818	94,981,022	169,290,204	144,707,844	183,629,948
Net Income	99,933,168	89,217,836	161,605,009	134,201,279	166,158,802
Basic Earnings Per Share	3.86 *	3.45 *	6.24 *	5.18 *	6.41 *
Adjusted Basic Earnings Per Share	3.84 **	3.45	6.24	5.18	-
Capitalized Interest	-	-	-	-	-

* Based on weighted average shares outstanding in each year

** Retroactively adjusted for stock dividends for earning year 2008

2.2 Condensed Statement of Income from 2008 to 2012 (Consolidated)

Unit: NT\$ thousands (Except EPS: NT\$)

Item	2008	2009	2010	2011	2012
Net Sales	333,157,660	295,742,239	419,537,911	427,080,645	506,248,580
Gross Profit	141,749,561	129,328,611	207,053,591	194,069,228	243,594,870
Income from Operations	104,435,368	91,961,886	159,175,335	141,557,418	181,057,193
Non-operating Income and Gains	10,821,449	5,653,548	13,136,072	5,358,527	6,782,037
Non-operating Expenses and Losses	3,784,571	2,152,787	2,041,012	1,768,268	6,285,254
Interest Revenue	5,373,823	2,600,925	1,665,193	1,479,514	1,645,036
Interest Expense	614,988	391,479	425,356	626,725	1,020,422
Income before Income Tax	111,472,246	95,462,647	170,270,395	145,147,677	181,553,976
Net Income	100,523,237	89,466,223	162,281,930	134,453,260	165,963,689
Net Income Attributable to Shareholders of the Parent	99,933,168	89,217,836	161,605,009	134,201,279	166,158,802
Basic Earnings Per Share	3.86 *	3.45 *	6.24 *	5.18 *	6.41 *
Adjusted Basic Earnings Per Share	3.84 **	3.45	6.24	5.18	-
Capitalized Interest	-	-	-	9,093	6,442

* Based on weighted average shares outstanding in each year

** Retroactively adjusted for stock dividends for earning year 2008