

4.2 Issuance of Corporate Bonds

4.2.1 Corporate Bonds

Issuance	Domestic Unsecured Bond (100-1)	Domestic Unsecured Bond (100-2)	Domestic Unsecured Bond (101-1)
Issuing Date	09/28/2011	01/11/2012	08/02/2012
Denomination	NT\$10,000,000	NT\$10,000,000	NT\$10,000,000
Offering Price	Par	Par	Par
Total Amount	NT\$18,000,000,000	NT\$17,000,000,000	NT\$18,900,000,000
Coupon	Tranche A: 1.40% p.a. Tranche B: 1.63% p.a.	Tranche A: 1.29% p.a. Tranche B: 1.46% p.a.	Tranche A: 1.28% p.a. Tranche B: 1.40% p.a.
Tenor and Maturity Date	Tranche A: 5 years Maturity: 09/28/2016 Tranche B: 7 years Maturity: 09/28/2018	Tranche A: 5 years Maturity: 01/11/2017 Tranche B: 7 years Maturity: 01/11/2019	Tranche A: 5 years Maturity: 08/02/2017 Tranche B: 7 years Maturity: 08/02/2019
Guarantor	None	None	None
Trustee	Mega International Commercial Bank	Mega International Commercial Bank	Mega International Commercial Bank
Underwriter	Not Applicable	Not Applicable	Not Applicable
Legal Counsel	Modern Law Office	Modern Law Office	Modern Law Office
Auditor	Deloitte & Touche	Deloitte & Touche	Deloitte & Touche
Repayment	Bullet	Bullet	Bullet
Outstanding	NT\$18,000,000,000	NT\$17,000,000,000	NT\$18,900,000,000
Redemption or Early Repayment Clause	None	None	None
Covenants	None	None	None
Credit Rating	twAAA (Taiwan Ratings Corporation, 08/24/2011)	twAAA (Taiwan Ratings Corporation, 12/06/2011)	twAAA (Taiwan Ratings Corporation, 07/02/2012)
Other Rights of Bondholders	Conversion Right	None	None
	Amount of Converted or Exchanged Common Shares, ADRs or Other Securities	Not Applicable	Not Applicable
Dilution Effect and Other Adverse Effects on Existing Shareholders	None	None	None
Custodian	None	None	None

4.2.2 Convertible Bond: None.

4.2.3 Exchangeable Bond: None.

4.2.4 Shelf Registration: None.

4.2.5 Bond with Warrants: None.

Domestic Unsecured Bond (101-2)	Domestic Unsecured Bond (101-3)	Domestic Unsecured Bond (101-4)	Domestic Unsecured Bond (102-1)
09/26/2012	10/09/2012	01/04/2013	02/06/2013
NT\$10,000,000	NT\$10,000,000	NT\$10,000,000	NT\$10,000,000
Par	Par	Par	Par
NT\$21,700,000,000	NT\$4,400,000,000	NT\$23,600,000,000	NT\$21,400,000,000
Tranche A: 1.28% p.a. Tranche B: 1.39% p.a.	1.53% p.a.	Tranche A: 1.23% p.a. Tranche B: 1.35% p.a. Tranche C: 1.49% p.a.	Tranche A: 1.23% p.a. Tranche B: 1.38% p.a. Tranche C: 1.50% p.a.
Tranche A: 5 years Maturity: 09/26/2017 Tranche B: 7 years Maturity: 09/26/2019	Tenor: 10 years Maturity: 10/09/2022	Tranche A: 5 years Maturity: 01/04/2018 Tranche B: 7 years Maturity: 01/04/2020 Tranche C: 10 years Maturity: 01/04/2023	Tranche A: 5 years Maturity: 02/06/2018 Tranche B: 7 years Maturity: 02/06/2020 Tranche C: 10 years Maturity: 02/06/2023
None	None	None	None
Taipei Fubon Commercial Bank	Taipei Fubon Commercial Bank	Taipei Fubon Commercial Bank	Taipei Fubon Commercial Bank
Not Applicable	Not Applicable	Not Applicable	Not Applicable
Modern Law Office	Modern Law Office	Modern Law Office	Modern Law Office
Deloitte & Touche	Deloitte & Touche	Deloitte & Touche	Deloitte & Touche
Bullet	Bullet	Bullet	Bullet
NT\$21,700,000,000	NT\$4,400,000,000	NT\$23,600,000,000	NT\$21,400,000,000
None	None	None	None
None	None	None	None
twAAA (Taiwan Ratings Corporation, 08/23/2012)	twAAA (Taiwan Ratings Corporation, 09/04/2012)	twAAA (Taiwan Ratings Corporation, 11/29/2012)	twAAA (Taiwan Ratings Corporation, 12/18/2012)
None	None	None	None
Not Applicable	Not Applicable	Not Applicable	Not Applicable
None	None	None	None
None	None	None	None