

# 4. Capital and Shares

## 4.1 Capital and Shares

### 4.1.1 Capitalization

Unit: Share/NT\$

As of 02/28/2013

Month/ Year	Issue Price (Per Share)	Authorized Share Capital		Capital Stock		Remark		
		Shares	Amount	Shares	Amount	Sources of Capital	Capital Increase by Assets Other than Cash	Date of Approval & Approval Document No.
03/2012	10	28,050,000,000	280,500,000,000	25,916,222,575	259,162,225,750	Exercise of Employee Stock Options: NT\$20,733,670	None	03/22/2012 Yuan Shang Tzu No.1010008872
07/2012	10	28,050,000,000	280,500,000,000	25,920,604,605	259,206,046,050	Exercise of Employee Stock Options: NT\$43,820,300	None	07/09/2012 Yuan Shang Tzu No.1010020130
09/2012	10	28,050,000,000	280,500,000,000	25,920,709,359	259,207,093,590	Exercise of Employee Stock Options: NT\$1,047,540	None	09/04/2012 Yuan Shang Tzu No.1010027766
12/2012	10	28,050,000,000	280,500,000,000	25,922,047,578	259,220,475,780	Exercise of Employee Stock Options: NT\$13,382,190	None	12/17/2012 Yuan Shang Tzu No.1010039355

### 4.1.2 Capital and Shares

Unit: Share

As of 02/28/2013

Type of Stock	Authorized Share Capital			Unissued Shares	Total
	Issued Shares				
	Listed	Non-listed	Total		
Common Stock	25,926,367,175	0	25,926,367,175	2,123,632,825	28,050,000,000

Shelf Registration: None.

### 4.1.3 Composition of Shareholders

Common Share

As of 07/10/2012 (last record date)

Type of Shareholders	Government Agencies	Financial Institutions	Other Juridical Persons	Foreign Institutions & Natural Persons	Domestic Natural Persons	Total
Number of Shareholders	11	252	1,000	3,315	393,098	397,676
Shareholding	1,653,736,247	808,520,232	1,193,067,566	19,662,338,939	2,603,046,375	25,920,709,359
Holding Percentage (%)	6.38%	3.12%	4.60%	75.86%	10.04%	100.00%