



Dividend Announcement

25-Jul-12

11:29 AM

To: New York Stock Exchange
20 Broad St. - 8th Floor
New York, NY 10005

Please be advised of the following dividend information:

Approximate

Some users may need to
use A4 paper to properly
print this document.

Final

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DR Program: TAIWAN SEMICONDUCTOR

CUSIP: 874039100

ISIN: US8740391003

Ticker: TSM

Country: TAIWAN

Ratio (ORD:ADR): 5 : 1

Type of Distribution:

CASH

Ordinary Record Date: 10-Jul-12
ADR Record Date: 09-Jul-12
Ordinary Payable Date: 25-Jul-12
ADR Payable Date: 30-Jul-12
Ordinary Ex-Date: 04-Jul-12

Ordinary Rate: 2.99948071
Currency: NT\$
Conversion Rate: 30.15393258

Note: (1)

Note: (2)

Gross Rate \$: 0.4973614
Tax Rate: **20%**
Cash Tax \$: 0.0994723
Dividend Fee \$: 0.0000000
Net Dividend Rate \$: **0.3978891**

Note: (3)

Note: (4)

Note following formula:

(1) NT\$77,748,667,725 (ordinary cash dividends approved) divided by 25,920,709,359 (total outstanding ordinary shares) = NT\$2.99948071 cash dividend per ordinary share

(2) This is the final estimate.

(3) Gross rate = 2.99948071 x 5 (5 ords : 1 ADR) divided by 30.15393258 (**final conversion rate**) = 0.4973614.

(4) 2.99948071 (cash dividend per ordinary share) x 5 (5 ords : 1 ADR) x 20% (withholding tax at source) divided by 30.15393258 (**final conversion rate**) = US\$ 0.0994723 withholding tax on cash dividend per record date share.

Questions may be directed to Shawuan Samuels @ 212-657-8796

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