



TAIWAN SEMICONDUCTOR MANUFACTURING CO., LTD.
UNCONSOLIDATED BALANCE SHEET

Attachment A

As of Jun 30, 2001 and 2000

(Figures in Millions of New Taiwan dollars (NTD) and U.S. dollars (USD)) ⁽¹⁾

ASSETS	Jun 30, 2001			Jun 30, 2000		YoY	
	USD	NTD	%	NTD	%	Move	%
Cash	1,119	38,526	11%	49,611	17%	-11,085	-22%
Accounts Receivable	416	14,310	4%	18,560	6%	-4,250	-23%
Inventories	194	6,684	2%	10,026	3%	-3,342	-33%
Other Current Assets	153	5,274	2%	5,720	2%	-446	-8%
Total Current Assets	1,882	64,793	19%	83,917	29%	-19,124	-23%
Long Term Investment	1,008	34,719	10%	21,036	7%	13,682	65%
Fixed Assets	9,678	333,279	99%	242,443	84%	90,836	37%
Less Accumulated Depreciation	-3,389	-116,685	-35%	-75,560	-26%	-41,125	54%
Net Fixed Assets	6,290	216,594	64%	166,884	58%	49,710	30%
Other Assets	637	21,949	6%	16,868	6%	5,081	30%
Total Assets	9,817	338,055	100%	288,705	100%	49,350	17%
LIABILITIES							
Accounts Payable	838	28,855	9%	48,953	17%	-20,098	-41%
Total Current Liabilities	838	28,855	9%	48,953	17%	-20,098	-41%
Bonds Payable	842	29,000	9%	26,950	9%	2,050	8%
Other Long Term Liabilities	268	9,216	3%	6,578	2%	2,638	40%
Total Liabilities	1,948	67,071	20%	82,480	29%	-15,410	-19%
SHAREHOLDERS' EQUITY							
Capital Stock	5,266	181,326	54%	116,894	40%	64,432	55%
Capital Surplus	1,606	55,286	16%	55,454	19%	-168	0%
Legal Reserve	499	17,180	5%	10,689	4%	6,491	61%
Special Reserve	10	350	0%	1,091	0%	-741	-68%
Retained Earnings					0%		
-Previous Year	213	7,337	2%	5	0%	7,332	151896%
-Current Year	254	8,733	3%	23,441	8%	-14,708	-63%
Unrealized loss on long-term investments	-1	-32	0%	0	0%	-32	0%
Cumulated Translation Adjustment	23	806	0%	-1,348	0%	2,154	-
Total Equity	7,869	270,985	80%	206,225	71%	64,760	31%
Total Liabilities & Shareholders' Equity	9,817	338,055	100%	288,705	100%	49,350	17%

Note : (1) New Taiwan dollar amounts have been translated into U.S. dollars at the rate of NTD34.435 per U.S. dollar at the end of June, 2001

(2) Post-merger numbers